

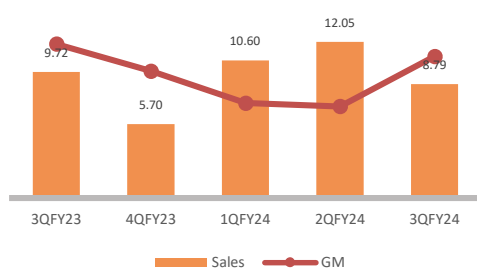
# ASL Result Review - 3QFY24



Monday, April 29, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	8,790	9,720	9.6% ▼	31,436	25,405	23.7% ▲
Cost of Sales	-7,509	-8,179	8.2% ▼	-27,986	-24,136	15.9% ▲
<b>Gross Profit</b>	<b>1,281</b>	<b>1,541</b>	<b>16.9% ▼</b>	<b>3,450</b>	<b>1,269</b>	<b>171.8% ▲</b>
SG&A Expenses	-268	-139	92.8% ▲	-709	-386	83.9% ▲
Other Expenses	-1	-621	99.8% ▼	121	-1,704	107.1% ▼
<b>Operating Profit</b>	<b>1,012</b>	<b>781</b>	<b>29.7% ▲</b>	<b>2,863</b>	<b>-820</b>	<b>449.1% ▼</b>
Other Income	4	19	79.3% ▼	132	80	66.2% ▲
Finance Cost	-991	-1,006	1.5% ▼	-2,908	-2,581	12.7% ▲
Profit Before Taxation	25	-206	112.3% ▲	87	-3,321	102.6% ▲
Taxation	66	158	58.4% ▼	136	1,175	88.4% ▼
<b>PAT</b>	<b>91</b>	<b>-48</b>	<b>289.0% ▲</b>	<b>223</b>	<b>-2,146</b>	<b>110.4% ▲</b>
<b>Earnings Per Share</b>	<b>0.10</b>	<b>-0.05</b>	<b>289.0% ▲</b>	<b>0.24</b>	<b>-2.32</b>	<b>110.4% ▲</b>
<b>Dividend</b>	-	-	-	-	-	-
<b>Bonus</b>	-	-	-	-	-	-
Gross Margin	14.6%	15.9%	1.3% ▼	11.0%	5.0%	6.0% ▲
SG&A Expenses to Sales	-3.0%	-1.4%	1.6% ▲	-2.3%	-1.5%	0.7% ▲
Other Income to Sales	0.0%	0.2%	0.1% ▼	0.4%	0.3%	0.1% ▲
Ex. Gain / (Loss) to Sales	-3.0%	-1.4%	1.6% ▲	-2.3%	-1.5%	0.7% ▲
Effective Taxation	258.3%	-76.6%	437.1% ▼	157.0%	-35.4%	121.6% ▲
Net Margin	1.0%	-0.5%	1.5% ▲	0.7%	-8.4%	9.2% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

